



LEGACY GIFTS AT AGA KHAN UNIVERSITY

THE LEGACY SOCIETY

INFORMATION ON YOUR LEGACY GIFT

I/We have named Aga Khan University in my/our estate plans as follows:

Will/Living Trust for: a specific amount a percentage: _____%

ESTIMATED VALUE: \$_____

Retirement Plan for: a specific amount a percentage: _____%

ESTIMATED VALUE: \$_____

Life Insurance Policy

ESTIMATED VALUE: \$_____

Other: please describe: _____

ESTIMATED VALUE: \$_____

Further information on my/our legacy gift [for instance, the name and contact information of the executor, law firm, life insurance company, or retirement plan administrator]:

My/our legacy gift is:

Unrestricted Designated specifically for: _____

Not yet designated: please call or e-mail me to discuss the designation

H O W A K U S H O U L D A C K N O W L E D G E Y O U R G I F T

Your legacy gift entitles you to membership in our Legacy Society and to having your name listed with those of others who have created a similar gift for AKU.

Please list my name in the Society’s publications [without the details of the gift]

I wish to be listed as: _____

Please include my spouse as a member of the Legacy Society

Spouse name: _____

I would like to be an anonymous member: please do not list me in the Society’s publications

By: _____ Date: _____

By: _____ Date: _____

Name (please print): _____

Address: _____

Telephone number: _____

E-mail address: _____

This form is nonbinding: we understand that legacy gifts are alterable and that your plans may change. The information in this form will be kept in the strictest of confidence.

For queries, please write to: ua@aku.edu

T H A N K Y O U F O R S U P P O R T I N G T H E C R I T I C A L W O R K
O F A G A K H A N U N I V E R S I T Y

P L E A S E R E T U R N T H I S F O R M T O

University Advancement Office at: ua@aku.edu